



ENGIE Romania S.A. informs the investors regarding the payment of the interest and principal attached to the bond issued by the company.

ENGIE Romania S.A. announces the payment of coupon number 5 and principal (final payment), regarding the bond issued as per decision no. 1/5 dated August 28th, 2012, in accordance with the Bond Issue Prospectus approved by Comisia Națională a Valorilor Mobiliare with decision no. 80 dated September 25th, 2012.

The payment will be made through BRD Groupe Société Générale („BRD”), the Paying Agent, on October 30th, 2017, to the holders of ENGIE Romania S.A. bonds registered as of October 16th, 2017, in the bondholders register maintained by Depozitarul Central S.A.

The interest per bond will be computed based on the provisions of Article 4.7 Interest in the Bond Issue Prospectus, by using the following formula:

$$D = (d \times N \times VN) / 360$$

“d” = Interest Rate (**7.40%**)

“N” = Interest Period (**31.10.2016 – 29.10.2017**)

“VN” = Nominal Value (**10,000 RON**)

The terms of the formula are defined in the above-stated Article.

Information regarding the interest payment means and documents needed to add/modify the bank accounts of the bondholders can be found in the Prospectus or on <https://www.engie.ro/corporate/category/investitori/>.

Eric Stab
Chairman and CEO

GDF SUEZ Energy România S.A.

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J40/5447/2000, CUI:RO 13093222
Capital social: 199.224.870 lei, Operator de date: CP 5167
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