



No. 154 / 14.01.2021

To,
Bucharest Stock Exchange
Financing Surveillance Authority

CURRENT REPORT

Pursuant to the provisions of the EU Regulation no. 596/2014 regarding the market abuse, of the FSA Regulation no.5 / 2018 of FSA on Issuers of Financial Instruments and Market Operations, respectively of Law no. 24/2017 on issuers of financial instruments and market operations

Report date: **14.01.2021**

Company name: **S.C. PREBET AIUD S.A.**

Address: **Aiud, 10 Arenei Street, Alba County – Romania, 515200**

Phone/fax no: **004-0258-861661 / 004-0258-861454**

Fiscal Code: **RO 1763841**

LEI Code: **254900R0KBC9MDTF1V33**

Trade Register registration number: **J 01/121/1991**

Subscribed and paid in share capital: **8.199.547,74 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

Important event : Completion of OGSM January 29th/30th.2021 agenda request

We inform shareholders and investors that ANODIN ASSETS S.A. as a significant shareholder of PREBET AIUD SA having a holding of 6,084,000 shares, representing a percentage of 13.36% of the share capital, requested the introduction on the agenda of the Ordinary General Meeting of Shareholders PREBET AIUD SA convened for 29 / 30.01.2021 of the following point:

“Approval of an investment plan in total value of 16,000,000 lei, of which (i) 3,600,000 lei destined for investments in machinery and equipment related to the current activity of the Company and (ii) 12,400,000 lei destined for (a) investments financial instruments (a1) financial instruments (shares and bonds) admitted to trading on regulated markets within the meaning of Directive 2014/65 / EU on markets in financial instruments, as amended (“MiFID II”), (a2) securities issued by the Romanian state or other euro area member states admitted to trading on regulated markets, (a3) shares or shares in companies not listed on the stock exchange; (b) real estate investments in real estate (land and / or construction) located in Romania or other euro area member states. “

Manager
Eng. Ranca Flaviu





A.G.O.A's completed agenda will be as follows:

1. Election of the members of the Board of Directors of the Company, for a new term of 4 years, by the method of cumulative voting.
2. Approval of the change of destination of an amount of **10,021,669.46 lei** from the reserves constituted from the net profit of the company obtained in the previous years and distribution of this amount as dividends to the shareholders, respectively **0.22 lei gross / share**.
3. Approval of **March 1, 2021** as the date of payment of dividends.
4. Approval of an investment plan in total value of 16,000,000 lei, of which (i) 3,600,000 lei destined for investments in machinery and equipment related to the current activity of the Company and (ii) 12,400,000 lei destined for (a) investments financial instruments (a1) financial instruments (shares and bonds) admitted to trading on regulated markets within the meaning of Directive 2014/65 / EU on markets in financial instruments, as amended ("MiFID II"), (a2) securities issued by the Romanian state or other euro area member states admitted to trading on regulated markets, (a3) shares or shares in companies not listed on the stock exchange; (b) real estate investments in real estate (land and / or construction) located in Romania or other euro area member states.
5. Approval of the date of **18.02.2021** as **registration date**, respectively identification of shareholders who are affected by the decisions taken, in accordance with the provisions of art. 86, para. 1 of Law no. 24/2017 on issuers of financial instruments and market operations.
6. Approval of the date of **17.02.2021** as **ex-date**, in accordance with the provisions of Law no. 24/2017 and Regulation no. 5/2018 on issuers of financial instruments and market operations.
7. Approval of empowerment and empowering Mr. Cimpean Ioan - Economic Director, to undertake necessary and legal operations to record the decisions of ordinary general meeting of shareholders and to achieve the formalities of advertising.

All other aspects of the initial Convocation published on 21.12.2020 regarding the OGMS procedure and conduct remain unchanged.

Board of Directors of S.C. PREBET AIUD S.A.
Chairman
Nicolae Ratiu



ANODIN ASSETS S.A.

CLUJ, str. Plopilor, nr. 68, sc. A, apt. 6
CUI R036236054; J12/2422/2016

S.C. PREBET AIUD S.A.
intrare/ieșire nr. 140
ziua 01 luna 01 anul 2021

Catre
PREBET AIUD S.A.

Referitor la : ADUNAREA GENERALĂ ORDINARĂ A ACȚIONARILOR
convocata pentru data de 29/30.01.2021, ora 12⁰⁰ la sediul Societatii din Aiud,
str. Arenei, nr. 10, Jud. Alba,

Subscrisa **Anodin Assets S.A.**, cu datele de identificare din antet, avand calitatea de actionar al **PREBET AIUD S.A.**, avand o detinere de 6.084.000 actiuni, reprezentand un procent de 13,36% din capitalul social, solicit introducerea pe ordinea de zi a adunării generale a urmatorului punct:

” 1. Aprobarea unui plan de investitii in valoare totala de 16.000.000 lei, din care (i) 3.600.000 lei destinat unor investitii in utilaje si echipamente aferente activitatii curente a Societatii si (ii) 12.400.000 lei destinat unor (a) investitii financiare in (a1) instrumente financiare (actiuni si obligatiuni) admise la tranzactionare pe piete reglementate in intelesul prevederilor Directivei 2014/65/UE privind pietele de instrumente financiare, astfel cum a fost modificata („MiFID II”), (a2) titluri de stat emise de statul roman sau alte state membre din zona euro admise la tranzactionare pe piete reglementate, (a3) actiuni sau parti sociale la societati nelistate la Bursa; (b) investitii imobiliare in imobile (terenuri si/ sau constructii) situate in Romania sau alte state membre din zona euro”

Conform Raportului pe Trimestrul III 2020, societatea detinea numerar si echivalent in numerar in valoare de 13,92 milioane RON, active curente de 32,11 milioane RON si avea datorii totale de 7,78 milioane RON. Numerarul si depozitele bancare au adus de-a lungul timpului o dobanda neglijabila.

Avand in vedere faptul ca scopul unei societati comerciale este de a produce profit, iar dorinta actionarilor este de a maximiza acest profit, propunem Planul de investitii mentionat anterior.

Anexam prezentei dovada calitatii de actionar.

Cu consideratie

Cluj, 13 ianuarie 2021

Anodin Assets S.A.
Motoc Ileana – administrator



PENTRU ADUNAREA GENERALA ORDINARA A ACTIONARILOR SC PREBET AIUD
SA DIN 29/30.01.2021